

RSF Giving Guide

Thank you in advance for your gift to RSF Social Finance. Below are instructions to add to your fund or contribute to RSF projects. If you have any questions, please contact the Philanthropic Services team at gifts@rsfsocialfinance.org or at (415) 561-3900 (press 3 for the department directory, press 3 again to reach Philanthropic Services).

Check

If you are giving to a specific fund or project, please be sure to include the fund name or fund number on the memo line of the check. Please mail your check to:

RSF Social Finance P.O. Box 2007 San Francisco, CA 94126

Credit Card

You may give online by credit card at: https://rsfsocialfinance.org/give/give-to-rsf-projects/give-today-projects/ Please select the project you want to support from the drop-down menu. If your project is not listed, select "Other". There will be a textbox on the next page to add more information.

Wire Transfer or Stock Gift

RSF's bank and brokerage information are included in our online <u>Contribution Transmittal Form</u>. Please notify RSF of an incoming wire or stock transfer by completing the form. To view the form, you or your financial representative must:

- Follow the link to our <u>Contribution Transmittal Form</u>
- Fill in the donor's name and email address and click "Begin Signing"
- Indicate the gift type by selecting either wire, ACH or stock
- Fill in the amount of the wire/ACH or the name of the securities and the number of shares
- Fill in the date we should expect the gift, the donor's contact information and your signature
- When you are done, click Finish. You may also print/save a copy for your records.

RSF Social Finance's policy is to sell stock gifts within 3 business days after receipt of gift. Stock gifts are valued based on the IRS guidelines using the mean value on the day of receipt.

Matching Gifts

Many companies offer matching gift programs that can double or triple the value of your gift. Talk to your company today to see if they have a matching gift program.

Charitable Gift Receipts

Upon acceptance of a gift, RSF will provide a confirmation letter acknowledging the gift. You will be responsible for establishing the value of any non-cash contributions for tax deduction purposes. RSF's EIN is 13-6082763.